AN ACT concerning civil law.

## Be it enacted by the People of the State of Illinois, represented in the General Assembly:

Section 5. The Guardianship and Advocacy Act is amended by changing Section 33.5 as follows:

(20 ILCS 3955/33.5)

Sec. 33.5. Guardianship training program. Guardian shall provide a training program that outlines the duties and responsibilities of quardians appointed under Article XIa of the Probate Act of 1975. The training program shall be offered to courts at no cost, and shall outline the responsibilities of a guardian and the rights of a person under with a disability in a guardianship proceeding under Article XIa of the Probate Act of 1975. The training program shall have 2 components: one for quardians of the person and another for quardians of the estate. The State Guardian shall determine the content of the training. The component for guardians of the person shall also include content regarding Alzheimer's disease and dementia, including, but not limited to, the following topics: effective communication strategies; best practices for interacting with people living with Alzheimer's disease or related forms of dementia; and strategies for supporting people living with Alzheimer's

disease or related forms of dementia in exercising their rights. In developing the training program content, the State Guardian shall consult with the courts, State and national guardianship organizations, public guardians, advocacy organizations, and persons and family members with direct experience with adult guardianship. In the preparation and dissemination of training materials, the State Guardian shall give due consideration to making the training materials accessible to persons with disabilities.

(Source: P.A. 103-64, eff. 1-1-24.)

Section 10. The Probate Act of 1975 is amended by changing Section 11a-12 as follows:

(755 ILCS 5/11a-12) (from Ch. 110 1/2, par. 11a-12) Sec. 11a-12. Order of appointment.

- (a) If basis for the appointment of a guardian as specified in Section 11a-3 is not found, the court shall dismiss the petition.
- (b) If the respondent is adjudged to be a person with a disability and to lack some but not all of the capacity as specified in Section 11a-3, and if the court finds that guardianship is necessary for the protection of the person with a disability, his or her estate, or both, the court shall appoint a limited guardian for the respondent's person or estate or both. The court shall enter a written order stating

the factual basis for its findings and specifying the duties and powers of the guardian and the legal disabilities to which the respondent is subject.

- (c) If the respondent is adjudged to be a person with a disability and to be totally without capacity as specified in Section 11a-3, and if the court finds that limited guardianship will not provide sufficient protection for the person with a disability, his or her estate, or both, the court shall appoint a plenary guardian for the respondent's person or estate or both. The court shall enter a written order stating the factual basis for its findings.
- (d) The selection of the guardian shall be in the discretion of the court, which shall give due consideration to the preference of the person with a disability as to a guardian, as well as the qualifications of the proposed guardian, in making its appointment. However, the paramount concern in the selection of the guardian is the best interests and well-being of the person with a disability.

One person or agency may be appointed a limited or plenary guardian of the person and another person or corporate trustee appointed as a limited or plenary guardian of the estate. If different persons are appointed, the court shall consider the factors set forth in subsection (b-5) of Section 11a-5. The court shall enter a written order stating the factual basis for its findings.

(e) The order of appointment of a quardian of the person

shall include the requirement that the guardian of the person complete the training program as provided in Section 33.5 of the Guardianship and Advocacy Act that outlines responsibilities of the guardian of the person and the rights of the person under guardianship and file with the court a certificate of completion within one year from the date of issuance of the letters of guardianship, except that: (1) the chief judge of any circuit may order implementation of another by a suitable provider containing training program substantially similar content; (2) employees of the Office of the State Guardian, public guardians, attorneys currently authorized to practice law, corporate fiduciaries, and persons certified by the Center for Guardianship Certification are exempt from this training requirement; and (3) the court may, for good cause shown, exempt from this requirement an individual not otherwise listed in item (2). For the purposes of this subsection (e), good cause may be proven by affidavit. If the court finds good cause to exempt an individual from the training requirement, the order of appointment shall so state. (Source: P.A. 102-72, eff. 1-1-22; 102-770, eff. 1-1-23.)